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## Strategic Issues in **Government and Aviation**

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### Introduction

- New Administration means a new set of national priorities
- How does aviation fit into the new priorities?
  - Economic recovery
  - DOT's emphasis on sustainability
  - > Environment
  - NextGen



### **Environmental Considerations**

- The government has two roles for aviationregulator and provider
  - FAA sets the environmental goals and limits
    - Noise-reduce the number of people exposed to significant noise (>65 DNL) by 4% per year through 2013
    - Air quality-effect of NOx, SOx, etc. input to cost benefit analysis
    - Climate-improve aviation fuel efficiency 1% per year for revenue miles flown through 2013
  - NextGen
    - Reduce exposure 65/60/55 DNL
    - Fuel efficiency based on payload fuel efficiency
  - SESAR
    - Local rules respected
    - Minimize noise to the greatest extent possible
    - Fuel efficiency tied to ATM efficiency
      - <5% of flights have extra fuel burn of >2.5%



### **Next Chart**

- What should the government do to make these things come about?
  - Direct involvement:
    - Improved ATM system to reduce noise and emissions
    - Scientific study to understand effects of fuel burn in the atmosphere
  - Indirect involvement
    - Technology development consistent with National Aeronautics R&D Policy
    - Example is Energy Efficiency Program of the early eighties
      - Provided technology for many efficiencies in use today
      - NASA program consisted of two elements R&T Base and Systems technology
- Strategic issue is amount of involvement of NASA in providing this technology and TRL Level at handoff

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### NextGen

- NextGen came about because of gridlock and a lack of past successes
  - Without a successful NextGen situation will get worse
  - Government will be failing in one of its fundamental roles
    - Aviation is clearly a cornerstone of commerce
- To make NextGen a success will take a lot of will
  - NextGen is so challenging it would be extremely difficult even if everything was in place
  - Funds in the \$30B+ range will be needed but will be hard to come by in these times
  - Better management structure is needed
    - Right now we have a partnership of agencies with varying need of the outcome
    - Probably the most difficult structure to result in success



### **Timeline Summary**

Program	Technology development	Policy development	Deployment	Total*
TCAS	8 years	9 years	12 years	20 years
RNP	9 years	9 years	Incremental	9 years
RVSM	8 years	13 years	15 years	23 years
CTAS (TMA)	7 years	N/A	12 years	19 years

<sup>\*</sup> Activity times are not additive because of concurrency

#### Timelines are affected by:

- Degree of technical advance
- Funding and programmatic issues
- Suitability for selective or incremental deployment
- Policy issues
- Cultural or workload change required
- Stakeholder support/acceptance
- Stakeholder diversity and level of involvement/commitment required
- Level of Agency, Congressional, or Administration commitment



### **NextGen II**

### There is liquid in the glass

#### Pop quiz:

is it half full? is it half empty?



### NextGen III

Answer: It is half full (but there is a leak)

- High visibility both within the Administration and the Congress
- JPDO's work is essentially complete
- → Broad agreement that implementation has to begin
- Administration change
  - FAA Administrator has two major issues, NextGen and the unions
- → Executive Order 13749
  - Raises visibility
  - SPC staffing up

And if that doesn't work...